

Transportation Information Update*

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(Pictures shown have been taken from the Globe and Mail)

AIR TRANSPORTATION

1. Requirements for Transborder Charters with Professional Sports Teams (other than National Hockey League Organizations)

Since September 2, 2009, the Canadian Transportation Agency (Agency) has prohibited charter flights carried out by U.S. air carriers under season-long contracts with any professional sports teams that include multiple stops in Canada. The Agency has also put in place new filing requirements to process transborder charter applications by U.S. air carriers to ensure that this prohibition is judiciously applied.

2. Special application filing requirements and conditions for the operation of season-long charter programs by U.S. air carriers on behalf of National Hockey League organizations

Effective September 28, 2009, the Canadian Transportation Agency allows charter flights operated by U.S. carriers under season-long contracts with National Hockey League organizations that include multiple stops in Canada. The Agency institutes revised filing requirements regarding the processing of applications by U.S. air carriers for such operations and imposes monitoring and reporting conditions. These measures are necessary to implement the amended Directive issued to the Agency by the Minister of Transport, Infrastructure and Communities on September 28, 2009.

3. WestJet Vacations Inc. enhances booking experience by implementing Softvoyage software

WestJet Vacations (WVI) has finished implementing Softvoyage's dynamic packaging software, The Travel System (TTS) and SIREV, its travel agency distribution system. TTS provides WVI with the ability to create, market and sell a wide variety of packages from a single platform. This allows additional guests and agencies to experience WVI's unique focus on guest experience.

4. WestJet Completes Previously Announced Equity Offering

WestJet Airline reported that it has completed its equity offering. Common Voting Shares and Variable Voting Shares (15,398,500) were issued at a price of C\$11.20 per share for aggregate gross proceeds of approximately C\$172 million.

5. WestJet, Transat revised after equity offerings

A series of revisions have been made after the closings of equity offerings by WestJet Airlines Ltd. and Transat A.T. Transat was downgraded to a "sector perform" from a "outperform" after shares in the company appreciated 25% in the past week by a National Bank Financial analyst. But the analyst raised its price target to \$18 a share, from \$17 previously. With regard to WestJet Airlines, the analyst maintained his "outperform" rating with a \$13 target price. However, his 2010 earnings per share estimate was reduced to \$1.11 a share, from \$1.28 previously.

6. Toronto Pearson Cuts Fees

On October 2, 2009, the Greater Toronto Airports Authority said it will cut landing

Current Developments in Brief

Air Transportation

CANADA

1. Requirements for Transborder Charters with Professional Sports Teams (other than National Hockey League Organizations), September 29, 2009, www.cta-otc.gc.ca
2. Special application filing requirements and conditions for the operation of season-long charter programs by U.S. air carriers on behalf of National Hockey League organizations, September 29, 2009, www.cta-otc.gc.ca
3. WestJet Vacations Inc. enhances booking experience by implementing Softvoyage software, September 29, 2009, www.westjet.ca
4. WestJet Completes Previously Announced Equity Offering, September 30, 2009, www.westjet.ca
5. WestJet, Transat revised after equity offerings, October 1, 2009, www.nationalpost.ca
6. Toronto Pearson Cuts Fees, October 5, 2009, www.joc.com
7. Commission confirms sending Statement of Objections to three members of oneworld airline alliance, October 2, 2009, www.europa.eu
8. Aloha, Calgary! Calgarians are headed for Hawaii with WestJet's new, non-stop service to Honolulu and Maui, October 2, 2009, www.westjet.com
9. Aloha, Edmonton! Edmontonians are headed for Hawaii with WestJet's new, non-stop service to Maui, October 2, 2009, www.westjet.com
10. Zeppelin ready to rock Calgary, October 5, 2009, www.todaystrucking.ca
11. WestJet announces September load factor of 77.7 per cent, October 5, 2009, www.westjet.ca
12. Air Canada reports September traffic, October 5, 2009, www.aircanada.ca
13. Tough Targets and a Global Sectoral Approach - Aviation's Copenhagen Commitment, October 6, 2009, www.iata.org

* The CTRF is not responsible for the information provided in this Update.

** The information provided is from the Authors and neither the Competition Bureau or Industry Canada is responsible for it.

fees and terminal charges 10 percent at Toronto Pearson International Airport, effective Jan. 1, 2010. This is the third straight year, the Canadian gateway is cutting fees as part of a cost-reduction plan resulting in a total reduction of more than \$100 million since 2007.

7. Commission confirms sending Statement of Objections to three members of oneworld airline alliance

The European Commission confirmed on October 2, 2009 that in September 2009 it sent a Statement of Objections to British Airways, American Airlines and Iberia, members of the oneworld airline alliance, in relation to their proposed cooperation on passenger air transport services on transatlantic routes which the Commission considers may be in breach of Article 81 of the EC Treaty and Article 53 of the EEA Agreement. The Commission opened formal proceeding in April 2009.

8. Aloha, Calgary! Calgarians are headed for Hawaii with WestJet's new, non-stop service to Honolulu and Maui

WestJet Airlines announced on October 2, 2009 that it will launch new, non-stop service between Calgary and Honolulu and Maui, Hawaii, beginning in 2010.

9. Aloha, Edmonton! Edmontonians are headed for Hawaii with WestJet's new, non-stop service to Maui

WestJet Airlines announced on October 2, 2009 that it will launch new, non-stop service between Edmonton and Maui, Hawaii, beginning in 2010. WestJet is the only airline to offer this service from Edmonton.

10. Zeppelin ready to rock Calgary

In partnership with Boeing, SkyHook is developing a massive cargo airship, capable of carrying 80K tons of cargo a distance of more than 200 miles. The so-called Heavy Lift Vehicle (HLV) might be ready as early as 2014. According to Dr. Barry Prentice it's only a matter of time before airships become the carrier of choice for delivering goods, particularly to oil and mining sites, in Northern Canada. A new generation of cargo airships would have a revolutionary impact on north transport and logistics.

11. WestJet announces September load factor of 77.7 per cent

On October 5, 2009, WestJet announced traffic results for September 2009 - a load factor of 77.7 per cent, available seat miles of 1.381 billion and revenue passenger miles of 1.073 billion. In terms of year to year comparison, for September 2009, the load factor was up 2.2 points higher than September 2008. The available seat miles was down 2.5% and the revenue seat miles was up 0.4%, compared to September 2008. Sean Durfy, WestJet President and CEO said "We are encouraged by our year-over-year improvement in September's load factor."

12. Air Canada reports September traffic

On October 5, 2009, Air Canada reported its traffic for September 2009. The combined carriers (Air Canada and Jazz) reported: a load factor of 79.7% (compared to 79.9% for September 2008, a 0.2 points decrease); revenue passenger miles 4,168 million (2.1% lower); and available seat miles or capacity 5,227 million (2% lower). Calin Rovinescu, President and Chief Executive Officer said "This result is in line with last year's record-setting load factor for the month and is attributable to our on-going disciplined approach to capacity management."

13. Tough Targets and a Global Sectoral Approach - Aviation's Copenhagen Commitment

The International Air Transport Association (IATA) challenged governments to take four specific actions towards responsible climate change: adopt challenging industry targets to stabilize and eventually reduce aviation's carbon emissions; manage aviation's carbon emissions through ICAO under a new Kyoto II framework by treating aviation as a global industrial sector; invest in efficient infrastructure, particularly air traffic management; and establish fiscal and legal frameworks to promote the rapid development of biofuels for aviation.

14. Passenger load down for WestJet, Air Canada

For the first nine months of 2009, the load factor of Air Canada fell to 81.3 per cent from 81.8 per cent, while its traffic slipped 6.7 per cent to nearly 37 billion revenue passenger miles (RPMs). Similarly, WestJet's nine-month load factor dropped to 78.7 per cent from 80.9 per cent while its traffic declined 0.3 per cent to 10.37 billion RPMs.

14. Passenger load down for WestJet, Air Canada, October 6, 2009, www.globeandmail.ca
15. WestJet reports improved September load factor of 77.7 per cent, October 5, 2009, www.westjet.ca
16. WestJet reports improved September load factor of 77.7 per cent, October 5, 2009, www.westjet.ca
17. Air Canada reports September traffic, October 6, 2009, www.aircanada.ca
18. Air Canada announces \$260 million bought deal offering of units, October 6, 2009, www.aircanada.ca
19. Air Canada to sell up to \$300-million in equity, October 7, 2009, www.globeandmail.ca
20. Industry Supports ICAO Environment Leadership - Global Sectoral Approach With Ambitious Targets, October 7, 2009, www.iata.org
21. Air Canada shares fall 21%, October 7, 2009, www.globeandmail.ca
22. Aircraft movement statistics: Small airports [July 2009], October 8, 2009, www.statcan.gc.ca
23. Airport activity, October 8, 2009, www.statcan.gc.ca
24. Aviation Presents Climate Change Plan to the UN, October 13, 2009, www.iata.org
25. Air Canada to offer real-time flight info, October 15, 2009, www.globeandmail.ca
26. Canada airlines to see recovery in domestic fares, October 2009, www.nationalpost.ca
27. Pearson expected to see passenger traffic dip 6 per cent, October 19, 2009, www.globeandmail.ca
28. Jazz wants a piece of Porter's monopoly, October 17, 2009, www.globeandmail.ca
29. WestJet computer 'hiccups' cause delays, October 20, 2009, www.globeandmail.ca
30. Porter wins approval for foreign air carrier permit, October 20, 2009, www.globeandmail.ca
31. Jazz drops Toronto airport lawsuit against TPA, Porter, October 20, 2009, www.nationalpost.ca
32. WestJet plans trial to leave middle seats empty, October 21, 2009, www.globeandmail.ca
33. WestJet launches new service to Miami, October 21, 2009, www.westjet.ca
34. Aircraft movement statistics: Major airports, October 21, 2009, www.statcan.gc.ca

15. WestJet reports quarter results

WestJet's third quarter results for 2009 indicate a drop in its load factor (1.1), available seat miles (1.7%) and revenue passenger miles (3.2%) when compared to the same quarter in 2008. WestJet President and CEO Sean Durfy said "With the third quarter of 2009 coming to an end, we anticipate a year-over-year revenue per available seat mile (RASM) decline of 15 to 17 per cent for the period - this is slightly better than our original expectations."

16. WestJet guests can now 'charge it to the card'

WestJet on October 6, 2009, announced that guests will be able to purchase their buy-on-board items with credit cards. They will still enjoy the convenience of paying in either Canadian or U.S. currency.

17. Air Canada reports quarter traffic

Air Canada reported its third quarter traffic for 2009. The combined carriers (Air Canada and Jazz) reported: a load factor of 83.5% (compared to 82.5% for September 2008, a 1 point increase); revenue passenger miles of 14, 153 million (2.1% lower); and available seat miles or capacity of 16, 946 million (3.2 % lower). Calin Rovinescu, President and Chief Executive Officer said "I am particularly pleased to report a strong performance of 83.5 per cent load factor for the third quarter, an increase of one percentage point from the previous year, despite the impact of the weak economy on the industry overall."

18. Air Canada announces \$260 million bought deal offering of units

On October 6, 2009, Air Canada announced that it has entered into an agreement with a syndicate of underwriters to purchase 160,500,000 units from Air Canada at a price per unit of C\$1.62 for aggregate gross proceeds of C \$260,010,000.

19. Air Canada to sell up to \$300-million in equity

Air Canada plans to raise up to \$300-million in equity financing as the country's largest carrier seeks to strengthen its balance sheet. Genuity Capital Markets and TD Securities Inc. are the lead underwriters.

20. Air Canada shares fall 21%

Air Canada Class B shares fell 21 per cent in early TSX trading on October 7, 2009 after Canada's largest airline announced it has signed a deal with a syndicate of underwriters to raise \$260-million in an equity offering.

21. Industry Supports ICAO Environment Leadership - Global Sectoral Approach With Ambitious Target

The industry urged governments to adopt the following three sequential targets to drive progress: improving fuel efficiency by an average of 1.5% annually to 2020; stabilizing carbon emissions from 2020 with carbon-neutral growth; and reducing net carbon emissions 50% by 2050 compared to 2005.

22. Aircraft movement statistics: Small airports [July 2009]

The number of take-offs and landings at 116 airports without air traffic control towers reached 60,706 movements in July 2009, down 13.3% compared with the 69,996 take-offs and landings for the 120 airports reported in July 2008.

23. Airport activity [2008]

Air passenger traffic at Canadian airports increased 1.6% in 2008. The total number of enplaned/deplaned passengers stood at 108 million. Cargo tonnages loaded and unloaded at Canadian airports declined 5.8% in 2008.

24. Aviation Presents Climate Change Plan to the UN

IATA's CEO presented the aviation industry's climate change strategy and targets to UN Secretary-General. It is addressing its climate change impacts with a four pillar strategy based on technology, operations, infrastructure and positive economic measures.

25. Air Canada to offer real-time flight info

Travellers with BlackBerry smart phones will be able to get real-time flight information from Air Canada. BlackBerry will also provide information for Jazz flights. Travellers will be able to get electronic boarding passes and other flight details such as delays and itinerary changes. Airlines are trying to provide more services to lure customers, especially those who book flights on wireless systems.

26. Canada airlines to see recovery in domestic fares

35. Air Canada to Complete the Previously Announced Issuance of Shares to a Trust in Connection with Pension Funding Arrangements, October 19, 2009, www.aircanada.ca
36. Air Canada trims stock issue, October 23, 2009, www.globeandmail.ca
37. WestJet launches new service to Atlantic City, October 22, 2009, www.westjet.ca
38. Civil aviation operating statistics [August 2009], October 22, 2009, www.statcan.gc.ca
39. Scheduled air passenger origin and destination: Canada-United States, October 23, 2009, www.statcan.gc.ca
40. AIR CANADA GETS A BOOST / Continental coup, October 27, 2009, www.globeandmail.ca

US

1. [US] Airline On-Time Performance Improved in August, October 6, 2009, www.dot.gov
2. Southwest CEO doesn't see blue skies yet, Oct. 16, 2009, www.globeandmail.ca
3. BTS Update of National Transportation Statistics Includes Freight Ton-Miles Tabulations through 2007, October 16, 2009, www.bts.gov
4. Statement of U.S. Transportation Secretary Ray LaHood on the August Freight Transportation Services Index, October 16, 2009, www.dot.gov
5. System Traffic Down 3.4 Percent from July 2008, October 16, 2009, www.dot.gov
6. August 2009 Passenger Airline Employment Down 5.5 Percent from August 2008, October 20, 2009, www.dot.gov
7. Key [US] Transportation Indicators: Transit Ridership, Four Other New Tables Added, October 23, 2009, www.bts.gov

Canadian airlines should see an increase in domestic fares as the economy improves but intense competition will restrain the increase on international and local fares. Overall traffic is expected to increase by 3.75% in 2010 and 5% in 2011 whereas carriers are expected to increase capacity by only 2%, as a result revenue per seat mile is expected to rise. IATA also reports that economy fares are beginning to improve.

27. Pearson expected to see passenger traffic dip 6 per cent

In 2009, Pearson International Airport handled 32.3 million passengers, two million passengers or 5.8% less than the previous year. An analyst from UBS Securities Ltd. predicts a 3.7% increase in global passenger traffic in 2010 and a 5% rise in 2011 in comparison to a decline of 4.9% in 2009.

28. Jazz wants a piece of Porter's monopoly

Porter Airlines Inc. has enjoyed a monopoly on scheduled service for the past three years at Toronto's City Centre Airport. It is flying an average of 2,200 passengers daily using 100 slots - takeoff and landings - and hopes to fly an average of 4,400 passengers a day by late 2010. Air Canada Jazz and other carriers are also keen on using the airport. But there are others opposed eg. Community Group says that the tripartite agreement signed in 1983 restricts the number of daily slots to between 120 and 167, depending on how certain noise guidelines are interpreted. This suggests potential problems.

29. WestJet computer 'hiccups' cause delays

WestJet is experiencing problems as it switches over to its new Sabre computer reservation system. Consumers are advised to contact the call centre if they have queries.

30. Porter wins approval for foreign air carrier permit

The U.S. Department of Transportation has granted tentative approval to Porter Airlines Inc.'s application for a foreign air carrier permit.

31. Jazz drops Toronto airport lawsuit against TPA, Porter

Jazz Air has dropped its long-fought legal battle with the Toronto Port Authority (TPA) and Porter Airlines. Dropping the law suit is expected to lead to better relations with TPA. A counterclaim by Porter seeking \$850-million and a declaration that Jazz's agreement with Air Canada is unlawful remains.

32. WestJet plans trial to leave middle seats empty

WestJet, does not offer business class, but is planning a trial project to designate an "empty middle-seat zone" in certain rows on certain routes. It is not known whether or how much it will charge for a seat in those rows.

33. WestJet launches new service to Miami

WestJet announced on October 21, 2009 the launching of a new, seasonal non-stop service between Toronto and Miami, Florida.

34. Aircraft movement statistics: Major airports

Aircraft take-offs and landings at the 93 Canadian airports with NAV CANADA air traffic control towers and flight service stations declined by 9.3% in September 2009 compared with the previous month.

35. Air Canada to Complete the Previously Announced Issuance of Shares to a Trust in Connection with Pension Funding Arrangements

Air Canada announced on October 19, 2009 that it is expected to complete on or about October 26, 2009 the issuance of 17,647,059 Class B voting shares to a new trust in connection with the previously announced pension funding arrangements entered into between Air Canada and its Canadian-based unions.

36. Air Canada trims stock issue

Air Canada has trimmed down its attempt to raise \$260-million in equity to \$250-million as a result of the repricing of its stock issue offered. The price has been repriced at \$1.56 from \$1.62.

37. WestJet launches new service to Atlantic City

WestJet announced the launch of new, seasonal non-stop service between Toronto and Atlantic City, New Jersey beginning October 22, 2009.

38. Civil aviation operating statistics [August 2009]

Statistics Canada reports that operational data on civil aviation are now available for August.

39. Scheduled air passenger origin and destination: Canada-United States

In 2008, more than 16.4 million passengers travelled on scheduled air services between Canada and the United States, down 3.5% compared with 2007. In contrast, transborder traffic from Newfoundland and Labrador increased 22.8%.

40. AIR CANADA GETS A BOOST / Continental coup

Continental Airlines Corp. with its hub in N.J. has joined the Star Alliance. Air Canada is also a member of it. This means more opportunities for frequent fliers to earn and redeem points.

WATER TRANSPORTATION

1. Cumulative container traffic summary Jan. to August - Port of Montreal

Cumulative TEUs to August 2009 were 836,113 down 15.9% compared to the same period in 2008. Cumulative traffic in terms of metric tonnes declined 18.3%. Outbound TEUs were 423,813 down 19.6% and inbound TEUs were 412,300 down 11.7%.

2. EU praises liner regulation extension

On September 30, 2009, the European Shippers' Council welcomed the European Commission's passage of an extension to the Block Exemption Regulation for liner carrier consortia agreements until April 2015. The regulation allows carriers to charter space on each other's services, but does not permit them to share information on rates, nor any information that would inhibit competition. The ESC said it was in favour of the exemption extension, so long as carrier consortia keep to activities that don't reduce competition.

3. The Govt. of Canada takes action to improve security of domestic ferries

On October 5, 2009, Canada's Transport Minister John Baird announced proposed regulations to improve security for domestic ferry services. Under the proposed regulations, operators would be required to have security plans in place to help detect security threats and take preventive measures against security incidents affecting domestic ferries and facilities. The regulations would affect eight domestic ferry operators, 20 ferry routes and 32 ferry facilities.

4. East coast ferry hikes fuel surcharge

Marine Atlantic will apply a fuel surcharge (13.85%) to its route between Nova Scotia and Newfoundland and Labrador beginning the end of October 2009.

5. Port of Metro Vancouver - Accumulated Container Traffic Report Month of September 2009

Cumulative TEUs for January to September 2009 for the Port of Metro Vancouver were 1,604,720, 16% lower when compared to the same period last year. Outbound TEUs were 768,575 and in bound TEUs were 835,745.

6. Drewry Container Market has Bottomed Out

Drewry Shipping states that the container market has bottomed out and growth should be witnessed beginning the second half of 2009 and in the first half of 2010. Rates are also recovering.

7. Record Breaking Week for Cruise in Halifax

During the second week of October 2009, the Port of Halifax celebrated a record-

breaking week for the Halifax cruise industry, handling 16 cruise ships in 5 days with a total capacity of 27,657 passengers. 11,000 passengers are expected in Port on one of the days during the week. Over 85,000 cruise passengers have visited the Port of Halifax since Labour Day.

8. 2009 Cruise Passenger Numbers Buck Tourism Trend

The 2009 cruise season in Vancouver saw 37 cruise ships, making a total of 257 calls and bringing approximately 897,000 passengers to the city through the Canada Place and Ballantyne cruise terminals. This represents a 4.5 per cent increase from 2008. According to the Port, 2010 is not expected to be a good year due to an expected decline of 30 percent due to ships leaving the Alaska market as a result of the unfavourable business and taxation climate in the market.

9. More ships, less to fill them

According to one analyst, shipyards are selling into a market where there's little or no demand for shipping services. It could end up with a massive excess capacity. This is because shipowners are sticking with their plans to replace small ships

Water Transportation Canada

1. Cumulative container traffic summary January to August - Port of Montreal, September 30, 2009, www.portofmontreal.ca
2. EU praises liner regulation extension, September 30, 2009, www.americanshipper.com
3. The Government of Canada takes action to improve security of domestic ferries, October 5, 2009, www.tc.gc.ca
4. East coast ferry hikes fuel surcharge, October 7, 2009, www.todaystrucking.ca
5. Port of Metro Vancouver - Accumulated Container Traffic Report Month of September 2009, October 9, 2009, www.portmetrovancover.ca
6. Drewry Container Market has Bottomed Out, October 2009, www.americanshipper.com
7. Record Breaking Week for Cruise in Halifax, October 6, 2009, www.portofhalifax.ca
8. 2009 Cruise Passenger Numbers Buck Tourism Trend, October 12, 2009, www.portmetrovancover.com
9. More ships, less to fill them, October 14, 2009, www.globeandmail.ca
10. Lower Mainland freight system gets Ottawa dollars, October 14, 2009, www.todaystrucking.ca
11. Regulatory changes to maintain Great Lakes pilotage services, October 14, 2009, www.tc.gc.ca
12. Seaway Demand Plunged 35 Percent, October 14, 2009, www.joc.com
13. Annual Survey of Water Carriers [Preliminary 2007], October 15, 2009, www.statcan.gc.ca
14. Treatment of marine transport unfair to truckers: CTA boss, October 19, 2009, www.todaystrucking.ca
15. Q3 2009 Summary of Cargo & Cruise Activity, October 22, 2009, www.portofhalifax.ca
16. Port of Halifax Statistics - Q3 2009 [Containerized Cargo], October 21, 2009, www.portofhalifax.ca
17. Port of Halifax Statistics - Q3 2009, October 21, 2009, www.portofhalifax.ca
18. The Government of Canada introduces proposed new regulations to protect passengers and crew aboard vessels, October 23, 2009, www.tc.gc.ca

with more efficient larger ones hoping that container volumes would increase. If this does not occur ship price could fall.

10. Lower Mainland freight system gets Ottawa dollars

Prime Minister Stephen Harper announced funding for the Pacific Gateway project on October 14, 2009. The investment will improve rail, port and trucking operations in Vancouver's South Shore Trade Area. Ottawa will partner with Port Metro Vancouver, the City of Vancouver, Canadian Pacific Railway and Canadian National to fund the infrastructure projects. The federal government will contribute up to \$49.7 million of the \$125 million investment.

19. B.C. port terminal to boost potash capacity, October 26, 2009, www.todaystrucking.ca
20. Government of Canada to enhance vessel navigation safety, October 27, 2009, www.tc.gc.ca

US

1. [US] Box Imports Rising Slowly, October 22, 2009, www.joc.com

11. Regulatory changes to maintain Great Lakes pilotage services

On October 14, 2008, Transport Canada reports that following consultation and discussion, the Great Lakes pilotage tariff was amended. As a result, a 15-per-cent temporary surcharge will apply to shipping industry vessels transiting the Great Lakes until December 31, 2010.

12. Seaway Demand Plunged 35 Percent

Demand on the St. Lawrence Seaway-Great Lakes system fell off a 35.3 percent to 19.3 million metric tons of cargo for the 2009 season (i.e. to September 30). Much of the decline was a result of a fall in iron ore shipments (61%) and coal shipments (42%) due to the needs of the steel industry.

13. Annual Survey of Water Carriers [Preliminary 2007]

Data for the Annual Survey of Water Carriers are now available for 2007 from Statistics Canada.

14. Treatment of marine transport unfair to truckers: CTA boss

The US Environmental Protection Agency has told lake freighters that they must get themselves off cheaper, dirty No. 6 "bunker" fuel by drastically reducing sulfur levels by 2015 and adopting engine emission controls by 2016. Because of the high rate of cross-border runs on the Great Lakes, the rules would apply to most Canadian lake shipping lines as well. The Great Lakes freight shippers are upset and have asked for government help eg. delay in the proposed rules. But David Bradley, the CEO of the Canadian Trucking Alliance is not impressed as trucking had to use low sulphur bunker fuel in 2006. This dual status results in differential treatment of transport modes. Instead of asking for delays he says that the industry should lobby government to introduce tax incentives or rebates aimed at accelerating the penetration of cleaner engines and fuel-efficient add-ons into the marketplace.

15. Q3 2009 Summary of Cargo & Cruise Activity

The Port of Halifax reports that volumes experienced moderate improvement in the third quarter, although the port is still recording declines in volumes from year-to-date 2008. All four areas of cargo activity at the Port have been impacted by a lack of demand in the areas of containerized, bulk, breakbulk and roll-on/roll-off cargo this quarter.

16. Port of Halifax Statistics - Q3 2009 [Containerized Cargo]

Container traffic (TEUs) at the Port of Halifax for the third quarter of 2009 declined by 7% compared to the same period a year ago. Year to date, container traffic was down 19%. Containerized cargo exports (TEUs) increased by 0.1% for the third quarter 2009 in contrast, imports declined 14.4%. The Port indicates that the pace of decline has slowed and is consistent with North American port containerized cargo throughput trends.

17. Port of Halifax Statistics - Q3 2009

Total cargo movements at the Port of Halifax declined 18.7% for the third quarter of 2009 compared to the same period a year ago. Breakbulk, bulk, containerized and ro/ro declined 14.1%, 24.4%, 6.6% and 5.3%, respectively.

18. Government of Canada introduces proposed new regulations to protect passengers and crew aboard vessels

Canada's Transport Minister John Baird proposed new *Fire and Boat Drills Regulations* to enhance safety and better ensure that passengers and crew of vessels understand what to do during emergencies on October 23, 2009. They replace existing regulations by accounting for passengers and improved emergency preparedness on vessels by requiring an accurate account of persons on board the vessel and requiring crew to know what procedures to follow, including when to abandon a vessel, and how to react safely and efficiently to an onboard emergency.

19. B.C. port terminal to boost potash capacity

Neptune Terminals says its shareholder Canpotex will invest \$37.5 million to upgrade the existing potash facility at the North Shore terminal to expand export capacity to 1.5 million tonnes.

20. Government of Canada to enhance vessel navigation safety

The Minister of Transport announced changes to clarify the regulations for Canada's waterways. The proposed changes in the *Regulations Amending the Vessel Operation Restriction Regulations* include: making it easier to issue permits for sporting...; appointing municipal inspectors...; clarifying speed limits for a vessel towing a person on water-skis...; and correcting errors.

RAIL TRANSPORTATION



(Picture shown has been taken from the Globe and Mail)

Canada

1. Railway carloadings [July 2009]

The Canadian railway industry loaded 18.7 million metric tonnes of cargo in July 2009, down 18.6% from July 2008. Intermodal traffic fell 14.7% compared with July 2008 to 2.1 million metric tonnes. Non-intermodal loadings fell 19.1% to 16.6 million metric tonnes in July 2009.

2. Union Ratifies Canadian Pacific Contract

The United Steelworkers' Local 1976, based in Montreal, ratified a three-year contract deal with Canadian Pacific Railway that raises wages three percent in 2010 and 2011 but leaves pay unchanged in 2012.

3. [US] Rail Bill Awaits Shipper Accord

Sen. Jay Rockefeller and his staff have been working for months in secretive talks with railroads and their customers to produce changes in rail regulation that all sides can accept. It would give more weight to complaints by captive shippers and remove the limited anti-trust exemption that railways enjoy.

4. The Canadian Transportation Agency finds that GO Transit is in breach of its obligation under section 95.1 of the *Canada Transportation Act* to cause only such noise and vibration as is reasonable, in relation to GO Transit's pile-driving activities at the West Toronto Diamond

The Canadian Transportation Agency finds that GO Transit is in breach of its obligation under section 95.1 of the *Canada Transportation Act* to cause only such noise and vibration as is reasonable, in relation to GO Transit's pile-driving activities at the West Toronto Diamond. It has accordingly proposed measures to deal with the matter. The Agency has given GO Transit 14 days from October 8, 2009 to provide detailed evidence as to why the transit company should not be required to implement the proposed measures.

5. GO Bus Service Coming To Kitchener-Waterloo And Cambridge

Starting on October 31, 2009, residents and commuters will be able to catch the GO Bus between Kitchener-Waterloo and Mississauga with stops in Cambridge, Milton and Aberfoyle. In February 2009, the governments of Canada and Ontario committed \$2.5 million in funding to build four park and ride lots along the new bus service route.

6. CN reports Q3-2009 net income of C\$461 million, or C\$0.97 per diluted share, compared with year-earlier net income of C\$552 million, or C\$1.16 per diluted share

CN's net income for the third quarter of 2009 was C\$461 million compared to \$552 million in the third quarter of 2008; revenues decreased 18% to C\$1,845 million, while operating expenses fell 18% to C\$1,156 million compared to the same quarter in 2008; operating income was C\$689 million, a decrease of 18% compared to the same quarter in 2008; and

Rail Transportation

Canada

1. Railway carloadings [July 2009], September 30, 2009, www.statcan.gc.ca
2. Union Ratifies Canadian Pacific Contract, September 30, 2009, www.joc.com
3. [US] Rail Bill Awaits Shipper Accord, October 6, 2009, www.joc.com
4. The Canadian Transportation Agency finds that GO Transit is in breach of its obligation under section 95.1 of the *Canada Transportation Act* to cause only such noise and vibration as is reasonable, in relation to GO Transit's pile-driving activities at the West Toronto Diamond, October 8, 2009, www.cta-otc.gc.ca
5. GO Bus Service Coming To Kitchener-Waterloo And Cambridge, October 8, 2009, www.mto.gov.on.ca
6. CN reports Q3-2009 net income of C\$461 million, or C\$0.97 per diluted share, compared with year-earlier net income of C\$552 million, or C\$1.16 per diluted share, October 20, 2009, www.cn.ca
7. CN profit falls 13 per cent, October 21, 2009, www.globandmail.ca
8. Claude Mongeau appointed a CN director; Board approves fourth-quarter 2009 dividend, October 20, 2009, www.cn.ca
9. CN Rail chugs along in the third quarter, October 21, 2009, www.nationalpost.ca
10. CN orders new locomotives; aims to increase fuel efficiency, October 21, 2009, www.ctl.ca
11. CN and Teamsters Canada Rail Conference adjourn negotiations; plan to resume talks with federal mediators the week of Nov. 16, www.cn.ca
12. CN's Hunter Harrison nears final station, October 27, 2009, www.globandmail.ca
13. Canadian Pacific upgraded to "buy" at UBS, October 21, 2009, www.nationalpost.ca
14. Canadian Pacific announces third-quarter results, October 27, 2009, www.cpr.ca

US

1. Class I Rail Traffic Increases, October 8, 2009, www.joc.com
2. [US] Short Line Traffic Edges Higher, October 15, 2009, www.joc.com

operating ratio remained the same at 62.7%. E. Hunter Harrison, president and chief executive officer, said: "The third quarter of 2009 was another challenging one for CN, with significant weakness across markets affecting our freight volumes. Revenue ton-miles for the quarter declined 11 per cent, but that was a sequential improvement over the 14 per cent RTM reduction in the second quarter of this year. ... It appears that several of our markets may have hit bottom. Our productivity gains during 2009 position us well for the eventual recovery in traffic." It continued to focus on productivity and cost cutting.

7. CN profit falls 13 per cent

Canadian National Railway Co. said its third-quarter profit for 2009 dropped 13 per cent as the economic downturn depressed freight shipments, but deep cost cuts helped to limit the damage. Revenue ton miles, a measure of the relative weight and distance of freight transported was down 11 per cent from the year-ago period.

8. Claude Mongeau appointed a CN director; Board approves fourth-quarter 2009 dividend

CN announced that its Board has approved a fourth-quarter 2009 dividend of 25.25 cents per common share to be paid on Dec. 31, 2009.

9. CN Rail chugs along in the third quarter

CN's 94¢ per diluted share, in the third quarter of 2009 was down roughly 12% compared to last year but it beat the market's expectations of 88¢ a share. The decline was largely attributed to a 15% drop in carloads during the quarter stemming from the global recession. Those declines, however, were offset somewhat by lower fuel prices and a continued focus on cost containment and productivity improvements, including mothballing roughly 20% of its locomotives and railcars, and reducing its staff by about 2,200 employees through layoffs and attrition in 2009.

10. CN orders new locomotives; aims to increase fuel efficiency

CN Rail has ordered 70 new high-horsepower locomotives. This is part of CN's multi-year locomotive-renewal program aimed at continuously increasing fuel efficiency, improving service reliability for its customers, and reducing greenhouse-gas emissions.

11. CN and Teamsters Canada Rail Conference adjourn negotiations; plan to resume talks with federal mediators the week of Nov. 16

The agreement between CN and the Teamsters Canada Rail Conference (representing 1,700 locomotive engineers in Canada) expired on December 31, 2008. The parties agreed to adjourn negotiations on October 23, 2009 and will resume talks in final week of November 2009.

12. CN's Hunter Harrison nears final station

CN's CEO will retire after his seven year tenure at the end of 2009. CN has been a popular stock for investors since the initial public offering came out at \$27 a share in 1995, or a split-adjusted price of \$4.50. Taking into account stock splits, but not dividends, an investor holding 100 CN shares worth \$2,700 back in 1995 would currently have 600 shares worth \$32,040. Mr. Harrison says "This will go into the history books. No other railroad has come close in the last 14 or 15 years."

13. Canadian Pacific upgraded to "buy" at UBS

After being recently downgraded by an analyst, Canadian Pacific Rail is once again upgraded to a buy status by a UBS analyst. He believes this rail company is well positioned given its substantial cost reduction initiatives, pricing growth, and significant idle capacity that should allow it to grow at low incremental cost.

14. Canadian Pacific announces third-quarter results

Canadian Pacific Railway announced its third-quarter results on October 27, 2009. For the third-quarter: net income increased to \$195 million, an increase of 14% when compared to same period in 2008; operating ratio was 76 per cent, a increase of 0.3 points; freight revenue was \$1061.5 million, a decrease of 14.4%; and operating revenue and expenses were \$1088.2 million and \$827 million. The former was down by 176.5 million or 14%. The later was down by \$ 137.9 million or 14.3%. The company announced third-quarter earnings of 85 cents per share a decrease of 29% from the earnings in the third-quarter of 2008 of 34 cents. Fred Green, President and CEO said "We are continuing to refine and optimize our business processes to further drive structural cost improvements. This increases our flexibility and positions us well to respond to changes in volumes as the economy begins to recover."

HIGHWAY TRANSPORTATION



(Picture provided by Prof. Barry Prentice)

1. July 2009 Surface Trade with Canada and Mexico Fell 28 Percent from July 2008

Trade using surface transportation between the United States and its North American Free Trade Agreement (NAFTA) partners Canada and Mexico was 28 percent lower in July 2009 than in July 2008. U.S.–Canada surface transportation trade totalled \$31.0 billion in July 2009, down 33.8 percent compared to July 2008. The value of imports carried by truck was 29.0 percent lower in July 2009 compared to July 2008, while the value of exports carried by truck was 24.3 percent lower during this period.

2. Ban On Hand-Held Devices Starts In October

Ontario's ban on hand-held devices while driving will take effect on October 26, 2009. The new law will make it illegal for drivers to talk, text, type, dial or email using hand-held cell phones and other hand-held communications and entertainment devices.

3. Couriers and Messengers Services Price Index [August 2009]

The Couriers and Messengers Services Price Index increased 0.7% from the previous month to 140.2 in August 2009. The courier portion rose 0.9%, while the local messengers component was down 0.2%.

4. Agriculture Inspection Fees Increase

The Animal and Plant Health Inspection Service is raising its fees on imported agricultural commodities, effective Oct. 1, 2009 by about 10%. The increase in fees was necessary because cross-border traffic declined over the past year and the agency was not producing enough revenue to sustain the program.

5. CTA decries proposed APHIS fee hikes

The Canadian Trucking Alliance is now taking aim at a proposed 14% increase to the US Animal and Plant Health Inspection Fee. The CTA chief David Bradley said “This increase and the rationale for the increase are both ludicrous.”

6. McGuinty Government Announces New Safety Requirements

E-bikes can share the road with cars, pedestrians and other traffic throughout Ontario —with new safety requirements.

7. Challenger makes specialized acquisition

Challenger Motor Freight revealed its purchase of certain assets of the special commodities business of Sandrock Specialized Carriers, an Ontario-based carrier that also focuses on over-dimensional transportation for customers on October 5, 2009. Last November it purchased certain aspects of INX PRESS Corporation, a fleet specializing in the transport of heavy equipment and

Highway Transportation

Canada

1. July 2009 Surface Trade with Canada and Mexico Fell 28 Percent from July 2008, September 30, 2009, www.dot.gov
2. Ban On Hand-Held Devices Starts In October, September 30, 2009, www.mto.gov.on.ca
3. Couriers and Messengers Services Price Index [August 2009], September 29, 2009, www.statcan.gc.ca
4. Agriculture Inspection Fees Increase, October 1, 2009, www.joc.com
5. CTA decries proposed APHIS fee hikes, October 1, 2009, www.ctl.ca
6. McGuinty Government Announces New Safety Requirements, October 1, 2009, www.mto.gov.on.ca
7. Challenger makes specialized acquisition, October 6, 2009, www.todaystrucking.ca
8. Western provinces reduce trucking barriers, October 7, 2009, www.todaystrucking.ca
9. New bus rapid transit service moves forward in Brampton, September 18, 2009, www.tc.gc.ca
10. Governments of Canada and Alberta break grounds on two ring road interchanges in Southwest Edmonton, September 21, 2009, www.tc.gc.ca
11. Now is Not the Time for U.S. States to Raise Carrier Fees, September 25, 2009, www.cantruck.ca
12. Investors to Acquire Livingston International, Oct. 8, 2009, www.joc.com
13. Canada introduces toughest testing ever for child car seats, October 10, 2009, www.tc.gc.ca
14. The governments of Canada and Manitoba announce new measures to attract investment and boost trade, October 8, 2009, www.tc.gc.ca
15. Bradley talks to trade groups about the border, trucking productivity, October 2, 2009, www.cantruck.ca
16. Economy caps list of top trucking industry issues, October 13, 2009, www.ctl.ca
17. Canada and Prince Edward Island celebrate the completion of Route 2 improvements in Hunter River, October 13, 2009, www.tc.gc.ca
18. Quarterly Trucking Survey [First Quarter 2009], October 14, 2009, www.statcan.gc.ca
19. Truckers to Marine Atlantic: Them's fightin' fares, October 16, 2009, www.todaystrucking.ca
20. Schneider Logistics names two Canadian carriers among year's best, October 14, 2009, www.ctl.ca
21. One Week To Go: Ban On Hand-Held Devices Takes Effect October 26, October 19, 2009, www.mto.gov.on.ca
22. Governments of Canada and New Brunswick celebrate the completion of the Tracadie–Sheila to Six Roads Bypass, October 19, 2009, www.tc.gc.ca
23. Large urban transit [August 2009 Preliminary], October 20, 2009, www.statcan.gc.ca
24. Canadian trucking rates bottoming out, October 20, 2009, www.todaystrucking.ca
25. Canada's North bridges transportation issues, October 20, 2009, www.todaystrucking.ca
26. Border operator slams CBSA, October 21, 2009, www.todaystrucking.ca

over-dimensional freight.

8. Western provinces reduce trucking barriers

Saskatchewan and Alberta have reached an understanding in an effort to help truckers operate more efficiently and safely between the two provinces. An MOU was signed that aims to harmonize policies and regulations for commercial vehicle operations, reduce barriers between the two provinces, and address safety regulations. It includes specific items such as special permits, vehicle weights and dimensions, co-operative enforcement activities, national safety code issues and research.

9. New bus rapid transit service moves forward in Brampton

On September 18, 2009, government officials launched the start of construction for Brampton's new bus rapid transit (BRT) service, and officially unveiled its new name — Züm.

10. Governments of Canada and Alberta break grounds on two ring road interchanges in Southwest Edmonton

On September 21, 2009, government officials initiated the construction of two interchanges on Anthony Henday Drive to relieve traffic congestion and improve safety. The governments of Canada and Alberta will each contribute \$22.3 million to the \$44.6-million project that will be completed in the fall of 2011.

11. Now is Not the Time for U.S. States to Raise Carrier Fees

The Canadian Trucking Alliance and other carrier groups are strongly against a proposal from the US Federal Motor Carrier Safety Administration (FMCSA) that would see some carriers faced with significant fee increases under the Unified Carrier Registration Agreement (UCRA). They say that a recession is not the time for increases and there are other problems.

12. Investors to Acquire Livingston International

An investment partnership is acquiring Livingston International, a leading customs broker and transportation and logistics provider in Canada and the United States.

13. Canada introduces toughest testing ever for child car seats

The Government of Canada has proposed amendments to the *Motor Vehicle Restraint Systems and Booster Cushions Safety Regulations* to include a new testing procedure requiring child seats to be tested with a three-point lap/shoulder belt. Canada is leading the world with this amendment. The amendments will also ensure that testing reflects modern realities, uses state-of-the-art equipment and leads to a safer environment for children in the event of a collision.

14. The governments of Canada and Manitoba announce new measures to attract investment and boost trade

On October 8, 2009, government officials announced a further \$3.5 million funding: to assist with the startup and operation of CentrePort Canada (a 20,000-acre inland port and trade area focussed on leveraging Manitoba's role as a hub for international transportation, manufacturing, distribution and warehousing) and to create jobs. Two other new pilot projects were also launched.

15. Bradley talks to trade groups about the border, trucking productivity

David Bradley, CEO of the Canadian Trucking Alliance tells North American trade groups that the continued decline in cross-border truck movements is “masking” problems at the border and imposing significant costs on the North American supply chain. He said some “modest, but meaningful measures” to restore a risk assessment approach to border inspections and to increase the return on investment for participating in low risk programs are needed. The dichotomy between customs and immigration that allow foreign trucks to do one thing, but prohibit foreign drivers from doing the same also need to be addressed.

16. Economy caps list of top trucking industry issues

The top 10 critical issues facing the North American trucking industry has been released by the American Transportation Research Institute survey (5,000 trucking industry executives). At the top of the list is the economy followed by government regulation which has steadily been rising year after year. Other issues included fuel, congestion, hours-of-service and the environment, while truck size and weight made its first appearance ever on the list.

27. CTA's Bradley calls for border improvements at business forum, October 23, 2009, www.ctl.ca

28. Economic woes continue to drag down, October 27, 2009, www.ctl.ca

US

1. [US] Freight Index Rose 0.7 Percent in August from July [2009], October 15, 2009, www.dot.gov

2. New US group aims to reduce backhaul pain, October 26, 2009, www.ctl.ca

17. Canada and Prince Edward Island celebrate the completion of Route 2 improvements in Hunter River

On October 13, 2009, government officials celebrated the official opening of the Hunter River portion of highway improvements along Route 2 in Prince Edward Island. This project will improve safety and traffic flow.

18. Quarterly Trucking Survey [First Quarter 2009]

Trucking companies generated operating revenue of \$9.2 billion in the first quarter of 2009. During the same quarter, these businesses reported operating expenses of \$8.4 billion. This means an operating ratio of 0.907.

19. Truckers to Marine Atlantic: Them's fightin' fares

In early October 2009, Marine Atlantic announced plans to increase its surcharge. The Atlantic Provinces Trucking Association decided to form a special committee to negotiate with Marine. In addition, Hillman Transfer, a Sydney based company indicated that he doesn't think the surcharge increases are justified and that he can't absorb them so he would simply have to pass the costs along to customers.

20. Schneider Logistics names two Canadian carriers among year's best

The two Canadian winners of the Carrier of the Year Award were Ottaway Motor Express of Woodstock, Ont. and TST Overland Express of Mississauga, Ont.

21. One Week To Go: Ban On Hand-Held Devices Takes Effect October 26

Ontario's ban on texting, emailing and using hand-held cell phones and other devices while driving takes effect on October 26, 2009. Following a three month period, the education period, police will begin issuing tickets on February 1, 2010.

22. Governments of Canada and New Brunswick celebrate the completion of the Tracadie–Sheila to Six Roads Bypass

On October 19, 2009, government officials celebrated the completion of Tracadie–Sheila to Six Roads Bypass. The benefits include boosting their economy and creating jobs, relieving traffic congestion and improving safety. This 8–kilometre route was funded at an estimated cost of \$24 million and the Government of Canada's contribution was \$8.9 million.

23. Large urban transit [August 2009 Preliminary]

Ridership and revenue levels for Canada's ten largest urban transits decreased by 1.8% (to 103.7 million passenger trips) and 0.9% (to \$191.4 million) in August 2009 compared to August 2008.

24. Canadian trucking rates bottoming out

According to the Canadian General Freight Index, freight rates in Canada shouldn't fall any further this year as the economy slowly works itself out of recession.

25. Canada's North bridges transportation issues

Two bridges (McClintock River Bridge and Kakisa River Bridge) that have been widened in Canada's North is expected to provide safer access to key communities in the Yukon and NorthWest Territories. The project was funded under the Canada Strategic Infrastructure Fund.

26. Border operator slams CBSA

The general manager of the Buffalo and Fort Erie Public Bridge Authority says Canada is falling far behind the U.S. when it comes to processing technology, creating unnecessary strain at land crossings between the two countries. Investing in infrastructure alone is not enough. Lack of staff, hours of operation extension, enhanced passenger drivers licences etc. are also having the effect of turning people away from the border. The result, is that the border is seen as an increasingly hostile environment not as a means to encourage trade and commerce.

27. CTA's Bradley calls for border improvements at business forum

Canadian Trucking Alliance CEO David Bradley says "modest yet meaningful measures" need to be taken in order to win back productivity and efficiency at the Canada-US border. He drew attention to ending the dichotomy that currently exists between what a truck can do under customs laws in the other country and what a driver can do is something that needs to be looked at. In other words, the cabotage regulations that exist with regard to foreign truck drivers using a foreign truck to reposition a foreign trailer.

28. Economic woes continue to drag down

Third quarter 2009 revenues for Transforce were down 24% to \$451.4 million compared to the same period in 2008, due

to the continued slow economic activity. Net income was \$16.9 million compared to net income of \$26.5 million in the same quarter of 2008. Year-to-date, TransForce's revenue is down 21% to \$1.4 billion and net income is down from \$64.9 million for the same nine-month period of 2008 to \$38.1 million.

GENERAL

1. National tourism indicators [Second Quarter 2009]

Tourism spending in Canada declined 0.8% in real terms in the second quarter of 2009, as outlays by both Canadians and international visitors fell. The former by .6% and the latter by 1.6%.

2. Canada Looks to Expand Trade in the Pacific Rim

On September 29, 2009, the Department of Foreign Affairs and International Trade told the Financial Post it was considering joining negotiations for the Trans-Pacific Strategic Economic Partnership Agreement (TPP) because of the vast opportunities for Canadian business in the region. If the United States joins the TPP, it is believed Canada will follow in order to prevent U.S. companies having an advantage when it comes to trade in the Asia-Pacific.

3. Shipping Index Advances to 2009 High

The Cass Freight Index (index of U.S. shipping) for shipments grew 2.8 percent from August 2009 to September 2009, the fourth month-to-month increase in the last five months. The shipments index has grown 13.5 percent since reaching its low point in January 2009.

4. Darkest economic days over: Board

The Conference Board of Canada in its report released on October 16, 2009 indicates that "The darkest days now seem to be in the past." The Canadian economy will grow 2.9% in 2010 and 3.6% in 2011. In 2009, the economy contracted by 2.1% down 0.4% than what was predicted in the summer of 2009.

5. Travel between Canada and other countries

Travel from Canada to the United States and other countries increased 6.7% to 4 million+ in August 2009 compared with July 2009, while travel to Canada remained stable at under 2 million. Trips to the United States increased 7.9% more in August from July and trips from United States to Canada increased 0.2%. Canadians made 686,000 trips to overseas countries up 1.0% and travel from overseas countries to Canada declined 1.0% to 335,000 trips over the same period.

6. Domestic travel

Statistics Canada indicates that the preliminary data of domestic travel from the Travel Survey of Residents of Canada are now available for the first quarter of 2009.

General

Canada

1. National tourism indicators [Second Quarter 2009], September 29, 2009, www.statcan.ca
2. Canada Looks to Expand Trade in the Pacific Rim, September 30, 2009, www.nationalpost.ca
3. Shipping Index Advances to 2009 High, October 1, 2009, www.ioc.com
4. Darkest economic days over: Board, October 16, 2009, www.globeandmail.ca
5. Travel between Canada and other countries, October 20, 2009, www.statcan.gc.ca
6. Domestic travel, October 21, 2009, www.statcan.gc.ca

Publications

1. The Airport Voice, News and View, September-October 2009, www.cacairports.ca
2. Study on Passenger Transport by Coach, September 25, 2009, www.europa.eu
3. A Short List of Top Logistic Locations, October 6, 2009, www.rupertport.com
4. Quarterly Statistics: Second Quarter 2009, www.cemt.org