

Transportation Information Update*

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AIR TRANSPORTATION

1. Air Canada Announces Fleet Plan for International Growth

Air Canada on October 1, 2012 unveiled a fleet plan providing for international growth at both the mainline carrier and its new low-cost leisure airline to be launched in 2013.

2. Improved Performance Cushions Fall in Profits - Margins and Profits Remain Weak

The International Air Transport Association (IATA) announced an upward revision to its global aviation outlook for 2012. The fall in airline profits from the \$8.4 billion that the industry earned in 2011 will be cushioned by improved airline performance. Airlines are expected to earn \$4.1 billion in 2012 (up \$1.1 billion from the \$3.0 billion forecast in June 2012). The revision will still see the industry's net profit margins fall from the 1.4% realized in 2011 to 0.6% (up from the previously forecast 0.5%). In a first look at 2013, the association sees global profits rising modestly to \$7.5 billion, though this is a net margin of just 1.1%.

3. WestJet and WestJet Vacations named top brand in national study

In the 2012 Harris/Decima Equitrend Study, WestJet and WestJet Vacations have received the highest brand equity scores among airlines and airline vacations. The study is based on the opinion of 13,384 Canadian air travellers above the age of fifteen.

4. WestJet reports record September load factor

WestJet reported record September 2012 load factor of 79.1, a 4.4 increase from September 2011. It also posted available seat miles of 1.698 billion and revenue passenger miles of 1.343 billion in September 2012, representing increases of 1.7 and 7.7 from a year ago. The results of the 2012 third quarter for load factor, available seat miles and revenue passenger miles were: 84.6, 5.498 billion and 4.654 billion. This represented increases of: 4.5 points, 2% and 7.9%. The president and CEO of WestJet said "The record load factor exceeded our expectations this quarter and demand remains healthy as we begin the transition into our winter schedule."

5. Air Canada Realigns Sales Organization

Air Canada on October 2, 2012 announced the realignment of its Sales organization to better reflect strategic objectives and capitalize on opportunities and markets in an evolving industry environment.

6. Porter Airlines releases September statistics

Porter Airlines reported a 62.3 per cent load factor for September 2012. This is a decrease from a year ago of 5.7 points attributed to Labour Day weekend. Figures for the month show 123.9 million Available Seat Miles (ASMs) and 77.2 million Revenue Passenger Miles (RPMs). ASMs grew 6.7 per cent from 116.1 million and RPMs decreased 2.3 per cent from 79 million last year. The 2012 third

AIR TRANSPORTATION

Canada

1. Air Canada Announces Fleet Plan for International Growth, October 1, 2012, www.aircanada.ca
2. Improved Performance Cushions Fall in Profits - Margins and Profits Remain Weak, October 1, 2012, www.iata.org
3. WestJet and WestJet Vacations named top brand in national study, October 1, 2012, www.westjet.ca
4. WestJet reports record September load factor, October 2, 2012, www.westjet.ca
5. Air Canada Realigns Sales Organization, October 2, 2012, www.aircanada.ca
6. Porter Airlines releases September statistics, October 3, 2012, www.flyporter.com
7. European competition authorities review UPS-TNT deal, October 2, 2012, www.americanshipper.com
8. Air Canada Reports Record September Load Factor, October 3, 2012, www.aircanada.ca
9. Conference Board Report Highlights need for National Aviation Policy to Support Economic Competitiveness, October 3, 2012, www.cacairports.ca
10. Porter Airlines heads for the hills with a new season of service to Mont Tremblant, October 4, 2012, www.flyporter.com
11. Smarter and faster air security screening for Canadian NEXUS members in the United States, October 4, 2012, www.tc.gc.ca
12. FedEx's Smith outlines ambitious profit goals, October 10, 2012, www.americanshipper.com
13. Investors get a first look at big Fedex plan to cut costs, October 10, 2012, www.globeandmail.ca
14. DB Schenker opens air hub at Heathrow, October 9, 2012, www.americanshipper.com
15. Putting SES Back on Track - Europe's Top Aviation Priority, October 11, 2012, www.iata.org
16. Air Canada stocks set for takeoff (but fasten your seatbelts)
17. Air Canada Welcomes Appointments to CATSA Board, October 11, 2012, www.aircanada.ca

* The views indicated are those of the authors and not of Industry Canada or the CTRF.

quarter load factor of 69.1 per cent (an increase of 1.2 points) is a company record. ASM and RPM grew 10.6% and 12.6% for this quarter compared to the same quarter in 2011. "Overall, we're encouraged by the entire third quarter results," said Robert Deluce, president and CEO of Porter Airlines.

7. European competition authorities review UPS-TNT deal

A competition official in the European Commission said in a speech on October 2, 2012 that his agency is reviewing the planned merger of UPS and TNT to ensure there will be sufficient competition after a combination. UPS said earlier this month it hopes to complete the deal in early 2013.

8. Air Canada Reports Record September Load Factor

For the month of September 2012, Air Canada reported a record system load factor of 84.9 per cent, versus 82.8 per cent in September 2011, an increase of 2.1 percentage points. System traffic increased 3.1 per cent on a system-wide capacity increase of 0.5 per cent. For the 2012 third quarter, load factor, system traffic and capacity were: 86.3, 16,258b and 18,836b representing increases of 0.5 points, 0.8% and 0.2%. Calin Rovinescu, President and Chief Executive Officer said "These strong results underscore the effectiveness of our disciplined capacity management and award-winning product. I thank our employees whose focus on taking care of our customers has been instrumental in earning their loyalty."

9. Conference Board Report Highlights need for National Aviation Policy to Support Economic Competitiveness

The Canadian Airports Council on October 3, 2012 called a Conference Board of Canada report on cross border shopping of air travel a timely reminder of the need for the development of a new national aviation policy for Canada. The report outlines possible approaches for government and industry to take to address industry cost competitiveness challenges. The observations and recommended approaches outlined in the October 2012 report from The Conference Board are largely consistent with those in a June Senate Committee report, which calls for the development of a national aviation strategy that recognises airports as economic "spark plugs" for their communities. The report also suggests the phase out of airport rent, which transfers more than \$275 million a year from the industry to the federal government.

10. Porter Airlines heads for the hills with a new season of service to Mont Tremblant

Porter Airlines is preparing for the ski season with another year of winter service to Mont Tremblant, beginning on Dec. 7, 2012 until April 7, 2013. Non-stop flights are available from both Billy Bishop Toronto City Airport and Newark Liberty International Airport.

11. Smarter and faster air security screening for Canadian NEXUS members in the United States

The Honourable Steven Fletcher, Minister of State (Transport), joined by John S. Pistole, Transportation Security Administration's Administrator, on October 4, 2012 announced the extension of the US TSA Pre✓™ (pre-check) lanes to Canadian NEXUS members, making air travel smarter and faster within the United States. As of November 15, 2012, Canadians who are members of the NEXUS program travelling within the U.S will be able to use their NEXUS cards for expedited screening at 27 participating U.S. airports.

12. FedEx's Smith outlines ambitious profit goals

FedEx Corp. announced on October 9, 2012 that it expects to improve annual profits by \$1.7 billion during the next three years, with a significant portion of the benefits achieved by fiscal 2015. The company had net income of \$2 billion, and operating income of \$3.2 billion on

18. WestJet again named as one of Canada's top 100 employers, October 12, 2012, www.westjet.ca
19. Aircraft movement statistics: Small airports, July 2012, October 16, 2012, www.statcan.gc.ca
20. Bringing Greater Value to Air Travel - IATA Calls for a Collaborative Approach to Boost Efficiency, October 16, 2012, www.iata.org
21. Australia Fines Emirates \$10.2 Million for Price-Fixing, October 16, 2012, www.joc.com
22. Civil aviation operating statistics, August 2012, October 18, 2012, www.statcan.gc.ca
23. Beware: Transat faces more turbulence, October 18, 2012, www.globeandmail.ca
24. Air Canada Welcomes Amendments to Federal Legislation Towards Ratification of Cape Town Convention and Protocol, October 18, 2012, www.aircanada.ca
25. TIACA expands ties with civil aviation organization, October 19, 2012, www.americanshipper.com
26. Air Canada expands over booming west, October 18, 2012, www.globeandmail.ca
27. EU notifies UPS, TNT of antitrust concerns, October 19, 2012, www.americanshipper.com
28. Air Canada suspends talks for low cost Pacific carrier over timing issue, Oct 22, 2012, www.globeandmail.ca
29. Air Canada Comments on Competition Bureau Agreement, October 24, 2012, www.aircanada.ca
30. New sun service takes flight, October 28, 2012, www.westjet.ca
31. Special Report - Putting the Pieces Together, October 29, 2012, www.iata.org
32. Why Canadian airports are so expensive and inefficient, October 27, 2011, www.nationalpost.ca
33. Aircraft movement statistics: Major airports, September 2012, October 30, 2012, www.statcan.gc.ca

US

1. July 2012 Passenger Airline Employment Rose 0.8 Percent from July 2011, September 27, 2012, www.bts.gov
2. DOT Fines Xtra Airways for Charter Violations Related to Direct Air's Shutdown, October 2, 2012,

revenue of \$42.7 billion in its fiscal year which ended May 1, 2012.

13. Investors get a first look at big Fedex plan to cut costs

Investors are driving up shares of FedEx Corp. after the world's second-largest package delivery company promised to boost profits by shedding jobs, aircraft and underused assets. FedEx plans to boost profit by \$1.7-billion (U.S.) within three years. The much anticipated restructuring is a response to a shift by customers to slower, less expensive means of delivery as the global economy struggles to grow.

14. DB Schenker opens air hub at Heathrow

Schenker Ltd., the U.K. arm of DB Schenker Logistics, on October 8, 2012 opened a new headquarters building at London Heathrow. The 9,900-square-meter facility will also be the main air freight hub for the United Kingdom. "The facility is perfectly located for access to all areas of the airport and our 15 year lease, shows real commitment to London Heathrow" said Helgi Ingolfsson, managing director of Schenker Ltd.

15. Putting SES Back on Track - Europe's Top Aviation Priority

The International Air Transport Association (IATA) reacted positively to statements made on October 11, 2012 by Siim Kallas, Vice President of the European Commission, asserting that delivering a fully functioning Single European Sky (SES) is Europe's top aviation priority. IATA fully supports this effort. The failure of European member states to deliver on the SES places a EUR 5 billion burden on airlines flying in Europe and on their passengers and shippers.

16. Air Canada stocks set for takeoff (but fasten your seatbelts)

The fortunes of Air Canada, the country's largest carrier, could be on the mend, presenting investors with a high risk, high return trading opportunity. The recent rise (from 78c to \$1.50) may only be the prelude to far sweeter gains. Analysts at two of Canada's biggest banks – Tim James at TD Securities Inc. and Walter Spracklin at RBC Dominion Securities Inc. – have one-year price targets at \$3, implying the shares could double again if the rally plays out as they hope.

17. Air Canada Welcomes Appointments to CATSA Board

Air Canada said on October 11, 2012 that it welcomed the appointments by the Canadian Air Transport Security Authority (CATSA) of Mr. Lloyd McCoomb as chairperson and Mr. Peter Wallis as member of its board of directors.

18. WestJet again named as one of Canada's top 100 employers

WestJet was named as one of Canada's top 100 employers for the second time by Mediacorp's annual study in 2012. It is the only airline in this list.

19. Aircraft movement statistics: Small airports, July 2012

The number of take-offs and landings for 133 airports without air traffic control towers reached 79,145 movements in July 2012. Of the 131 airports for which year-over-year comparisons were possible, 69 reported increases.

20. Bringing Greater Value to Air Travel - IATA Calls for a Collaborative Approach to Boost Efficiency

The International Air Transport Association (IATA) called upon aviation stakeholders to work together to create greater value for customers across the travel experience while enabling greater efficiency for industry participants. Tyler highlighted three priority areas for cooperation to create a more seamless and more interactive modern travel experience: simplifying airport processes with Fast Travel; implementing a Checkpoint of the Future (COF) for passenger security; and developing a New Distribution Capability in line with modern retailing practices.

21. Australia Fines Emirates \$10.2 Million for Price-Fixing

A federal court in Australia has fined Emirates \$10.2 million (A\$10 million) for price-fixing. The Sydney court found the United Arab Emirates-based airline had engaged in cartel conduct in conjunction with other carriers by fixing prices relating to fuel and other surcharges on lanes to Australia. "This settlement with Emirates brings the total penalties ordered in Australia against international airlines involved in the cartel to \$68 million."

22. Civil aviation operating statistics, August 2012

Operational data on civil aviation are now available for August 2012 from Statistics Canada. It is available on CANSIM.

23. Beware: Transat faces more turbulence

www.dot.gov

3. Qantas Fined for Failing to Disclose Baggage Fees, October 11, 2012, www.dot.gov

4. Airlines Report No Tarmac Delays Over Three Hours on Domestic Flights in August; One Tarmac Delay Longer Than Four Hours on International Flights, October 11, 2012, www.dot.gov

5. July 2012 [US] Airline System Traffic Down 1.1 Percent from July 2011, October 24, 2012, www.joc.com

It has been an up-and-down year for Transat A.T. Inc., the provider of air-based tour packages. The April 2012 quarter, traditionally its biggest three months of revenue, yielded an unexpectedly large loss. The quarter that followed produced a positive earnings surprise. It seems buying a ride on Transat shares yields a very uncertain destination; some signs point to profit, but there seems more of a risk that getting in at the present time is a ticket to losses. One analyst has a buy rating and a target price of \$7.00. An investor that does not like up and down rides should keep in mind that it has fallen from a high of \$40 per share in 2007 to the present \$5.50.

24. Air Canada Welcomes Amendments to Federal Legislation Towards Ratification of Cape Town Convention and Protocol

Air Canada on October 18, 2012 welcomed proposed amendments tabled by the federal government to legislation governing the International Interests in Mobile Equipment (aircraft equipment) Act (the IIME Act). These proposed legislative amendments are related to Canada's ratification of the Cape Town Convention and Protocol aimed at providing means for airlines to achieve savings on the financing of aircraft. WestJet airlines voiced similar sentiments.

25. TIACA expands ties with civil aviation organization

The International Air Cargo Association (TIACA) and the International Civil Aviation Organization (ICAO) said on October 19, 2012 that they are committed to enhance cooperation in air cargo transportation. The air cargo organization said in a statement "TIACA has been building a closer relationship with ICAO in the past two years and is already on a list of international organizations invited to attend relevant ICAO meetings."

26. Air Canada expands over booming west

With one eye on the strong resource economy and the other on its chief rival, Air Canada is ramping up the frequency of its short regional flights in Western Canada. Taking advantage of growing business travel in resource hot spots, Air Canada is scheduling more flights in the West, particularly from Edmonton and Calgary to oil sands hubs like Fort McMurray, Alta. and Fort St. John, B.C. Some see this as a pre-emptive strike by Air Canada to protect its market in Western Canada, others as a strike against West Jet's new Encore regional airline expected in 2013.

27. EU notifies UPS, TNT of antitrust concerns

The European Commission has delivered a document to UPS and TNT Express detailing the reasons why it objects to their intended merger, the two companies announced on October 20, 2012. Combination of the two integrated parcel delivery companies would create a powerhouse in Europe rivaling DHL. EU regulators in recent weeks have hinted in recent weeks at restricting the transaction because of fear it would have a negative impact on the competitive balance for pan-European courier service

28. Air Canada suspends talks for low cost Pacific carrier over timing issue

Air Canada's strategy to branch out into discount international service to and from Vancouver has stalled after the airline suspended talks for a joint venture with Virgin Group Ltd. to launch Pacific flights. The issue appears to be the question of timing.

29. Air Canada Comments on Competition Bureau Agreement

Air Canada said on October 24, 2012 that it, together with United Continental Holdings Inc., United Air Lines Inc. and Continental Airlines Inc. have reached an agreement with Canada's Commissioner of Competition (the "Commissioner") regarding the transborder joint venture by the airlines as well as aspects of the airlines' existing transborder cooperation arrangements. The conclusion of this agreement preserves, subject to agreed conditions, the airlines' existing commercial arrangements and their ability to create a transborder joint venture. Ben Smith, Air Canada's Executive Vice President and Chief Commercial Officer said "Air Canada is pleased this matter has been settled and that an agreement has been reached that preserves our longstanding commercial relationship with our alliance partner, United Airlines, while providing the flexibility to continue building on this relationship for the benefit of both airlines and our customers."

30. New sun service takes flight

WestJet launches new service to Antigua and Barbuda, Curacao and Costa Rica. New non-stop bi-weekly service began on October 28 and 29, 2012.

31. Special Report - Putting the Pieces Together

India has great potential as an aviation market. But this potential can only be realized through a coordinated aviation plan. This is badly needed. Recently (March 2012), *A Knowledge Paper on India: The Emerging Aviation Hub* by the Federation of Indian Chambers of Commerce and Industry in collaboration with KPMG was released. It suggested a eight-point action plan for Indian aviation.

32. Why Canadian airports are so expensive and inefficient

Government taxes and fees have long been blamed for the noncompetitive nature of Canadian airports and for the loss of 5 million passengers a year in search of cheaper flights south of the border. Canadian carriers have a 30 percent cost disadvantage resulting from the above (government fees) plus less efficient carrier operations and higher airport fees. While reducing various government fees — such as airport rents, security charges, and fuel excise taxes, will certainly help. It has been argued by some individuals that the federal government would be better served by focusing on a national strategy to increase the number of passengers flying to the country. This would include the elimination of red tape for passengers transferring onto other destinations, streamlining the customs process, and making the country a focal point for travel in emerging markets like India and China. In addition, the focus should be on increasing the size of the market for example by co-operating with US competitors and improving rail connections to downtown Toronto from the airport.

33. Aircraft movement statistics: Major airports, September 2012

Aircraft take-offs and landings at the 93 Canadian airports with NAV CANADA air traffic control towers and flight service stations slightly increased 0.1% in September 2012 from September 2011. These airports reported 507,660 movements in September 2012.

WATER TRANSPORTATION

1. Port Metro Vancouver Applauds BC Government Initiative Supporting Critical Gateway Infrastructure

On September 28, 2012, Port Metro Vancouver applauded the BC Government's announcement at the 2012 Union of British Columbia Municipalities convention, that the provincial government has begun planning for the replacement of the George Massey Tunnel (GMT). The single biggest challenge that the GMT represents to ocean going vessels is related to ship 'draft', the depth of water required in order for those vessels to transit the Fraser River.

2. Brian Hutchinson: Nothing B.C. Ferries does will turn struggling ship around

Despite the recent introduction of fancy new ferries passenger volumes are plummeting to levels not seen since the early 1990s. Ditching bare-bones service on major routes for a luxury cruise-type experience hasn't made turnstiles spin any faster. Nor has a corporate restructuring nine years ago that was supposed to transform a rusting Crown corporation into a modern enterprise. But aside from the equipment, little changed. There's a perception that if anything, the company became more bloated. Management positions have increased to more than 600 from 115, according to the company's critics. B.C. Ferries is a money loser that costs more than ever to use, and there's no clear strategy for turning the ship around.

3. Drewry: Shipping operating costs down 7%

Drewry Maritime Research said some ship operating costs retreated in 2012, falling by up to 7 percent from 2011 levels, a year when operating costs rose 2 percent to 5 percent depending on vessel sector. Commodity prices have started to fall, particularly in maintenance, and Drewry said 2013 should see further falls. But, in its just-released Ship Operating Costs Annual Review and Forecast 2012/13, Drewry said cost increases are on the horizon.

4. Prince Rupert Port Authority – Monthly Traffic Summary

The Prince Rupert Port Authority reported its monthly traffic for September 2012 on October 10, 2012. For September 2012 total container traffic in terms of TEUs was 17% higher than the same month a year ago. TEUs were 52,994 compared to 45,424. Imports increased 20% and exports 13%. Year-to-date statistics indicate an increase of 47% (in terms of TEUs) compared to the same period in 2011.

5. Hyundai raising Canada-Asia rates

WATER TRANSPORTATION Canada

1. Port Metro Vancouver Applauds BC Government Initiative Supporting Critical Gateway Infrastructure, Sept. 2012, www.portmetrovancover.com
2. Brian Hutchinson: Nothing B.C. Ferries does will turn struggling ship around, October 3, 2012, www.nationalpost.ca
3. Drewry: Shipping operating costs down 7%, October 4, 2012, www.americanshipper.com
4. Prince Rupert Port Authority – Monthly Traffic Summary, October 10, 2012, www.princerupertport.com
5. Hyundai raising Canada-Asia rates, October 9, 2012, www.americanshipper.com
6. Record Tonnage for Panama Canal, October 10, 2012, www.joc.com
7. Seaway Cargo Shipments remain steady, October 11, 2012, www.joc.com
8. International Shipholding to buy United Ocean Services, October 11, 2012, www.americanshipper.com
9. Canadian grain shipments through St. Lawrence up 27% in September, October 12, 2012, www.ctl.ca
10. Port of Montreal, Montreal Port Authority – Third quarter 2012, Oct. 17, 2012, www.portmontreal.ca
11. Halifax Port Authority – Port of Halifax Container Traffic–3Quarter 2012, October 18, 2012, www.porthalifax.ca
12. Government of Canada introduces navigation law amendments, October 18, 2012, www.tc.gc.ca
13. New Detroit River International Crossing one step closer, October 18, 2012, www.tc.gc.ca

Hyundai Merchant Marine said on Oct. 9, 2012 that it plans to hike rates on Canadian exports to Asia from Dec. 1, 2012. The increases, \$160 per 20-foot container and \$200 per 40-foot container, apply to cargo destined for Japan, China, Korea, Taiwan, Hong Kong, Malaysia, Philippines, Singapore, Thailand, Indonesia, Vietnam and Cambodia. "This general rate increase is necessitated by the fact that revenue on export boxes from Canada to Asia is down over 17 percent year-over-year, ..."

6. Record Tonnage for Panama Canal

The Panama Canal reached record tonnage of 333.7 million tons during fiscal year 2012, which ended Sept. 30, 2012. The figure represents an increase of 11.6 million tons, a 3.6 percent increase from last year's 322.1 million tons. It surpasses the previous record of 312.9 million tons recorded in 2007. The top market segments during the fiscal year were full container vessels with 119.8 million tons, followed by dry bulk carriers and tankers.

7. Seaway Cargo Shipments remain steady

Cargo shipments on the St. Lawrence Seaway totaled 25.1 million metric tons from March 22, 2012 to Sept. 30, 2012 basically flat compared with the same period in 2011. Rebecca Spruill, director of trade development for the Saint Lawrence Seaway Development Corporation (SLSDC), said in a written statement that SLSDC expects the next few months "to reflect slight increases in cargo tonnage for general cargo, U.S. and Canadian grain, iron ore, and coal."

8. International Shipholding to buy United Ocean Services

International Shipholding Corp. (ISH) said it has agreed to acquire U.S. United Ocean Services, a subsidiary of United Maritime Group, for about \$111 million cash. Founded in 1959, UOS provides marine transportation services for dry bulk and break-bulk commodities in the United States. UOS operates the largest U.S.-flag Jones Act dry bulk fleet today (131,000 deadweight tons), which consists of two handy-size bulkers and four tug/barge units.

9. Canadian grain shipments through St. Lawrence up 27% in September

Canadian grain shipments through the St. Lawrence Seaway reached 685,000 tonnes in September 2012, a 27% increase compared to the same month in 2011, according to Seaway officials. Besides grain, other highlights in St. Lawrence Seaway cargo trade included strong shipments of coal with continued growth in exports to Europe.

Year-to-date coal shipments totalled 3.3 million tonnes, up 31%. This is expected to continue during the coming months.

10. Port of Montreal, Montreal Port Authority – Third quarter 2012

On October 17, 2012, Montreal Port Authority reported its statistics for the third quarter of 2012. For the first three quarters of 2012 the total traffic was 20.482 billion tons, whereas for the same period in 2011 it was 21.177 billion tons a 3.3% decline. Liquids and containerized traffic declined whereas bulk and non-containerized traffic increased. Containerized traffic declined 6% to 8.888 billion tons.

11. Halifax Port Authority – Port of Halifax Container Traffic – Third Quarter 2012

The Port of Halifax reported its third quarter results on October 18, 2012. Total number of containers for the 2012 third quarter increased 1.9% (to 111, 093 TEUs – twenty-foot equivalent units), compared to the same quarter a year ago. Imports increased 5.7% and exports decreased 1.7% for the third quarter of 2012. Year-to-date statistics indicate a decrease of total containers in terms of TEUs to 6% (i.e. to 302,161). Both imports and exports were down year-to-date (January to September 2012) in terms of TEUs.

12. Government of Canada introduces navigation law amendments

The Honourable Denis Lebel, Minister of Transport, Infrastructure and Communities and the Minister of the Economic Development Agency of Canada for the Regions of Quebec, on October 18, 2012 announced the introduction of amendments to the *Navigable Waters Protection Act*. The Act allows for the building of bridges and other works that might interfere with navigation. The proposed amendments will: change the name of this law to the *Navigation Protection Act* to reflect its historic intent; clearly list the major

14. Antwerp eyes big increase of maritime trade with Canada, October 21, 2012, www.portmontreal.ca
15. US, Canada Launch Prince Rupert Pilot for Cross-Border Trade, October 23, 2012, www.joc.com
16. 'Greedy' U.S. billionaire urges Michigan voters to reject free bridge to Canada, October 24, 2012, www.nationalpost.ca
17. New Zealand Proposes Removal of Shipping Antitrust Exemption, October 24, 2012, www.joc.com
18. Boosting Canada's Asia-Pacific Gateway advantage, October 30, 2012, www.tc.gc.ca

US

1. EU to Release Shipping Emissions Reduction Plan Next Year, October 1, 2012, www.joc.com
2. Jarvis to merge with Crowley Logistics, October 4, 2012, www.americanshipper.com
3. FMC reviews 19 OTI license applications, October 11, 2012, www.americanshipper.com

waterways for which regulatory approval is required prior to the placement or construction of a work; allow proponents of works in unlisted waters to opt-in and seek approval of their proposed work to give them additional legal certainty by allowing them to choose; and expand the list of low risk works (like minor repairs on bridges) that can be pre-approved because they pose very little impact on safe navigation.

13. New Detroit River International Crossing one step closer

The Harper government has introduced legislation to expedite the Detroit River International Crossing (DRIC) project. The legislation, known as the *Bridge to Strengthen Trade Act*, will ensure the successful and timely construction of the new bridge between Windsor, Ontario and Detroit, Michigan. The new bridge will also reduce congestion at this critical Canada-U.S. border crossing, support the creation of new export-related jobs and investment opportunities along the Quebec City–Windsor Corridor, increase the competitiveness of the North American manufacturing sector, and generate thousands of construction jobs in Ontario and Michigan.

14. Antwerp eyes big increase of maritime trade with Canada

Already the leading European gateway for maritime container trade across the Atlantic with Canada, the Port of Antwerp sees strong potential for further growth in the coming years – especially in cargo flows to and from Montreal because of its close proximity to the industrial heartland of North America. An important catalyst will be the free trade agreement between Canada and the European Union that is being negotiated. Negotiators from Brussels and Ottawa are striving to conclude a final agreement by the end of 2012. Among other things, the free trade pact would give Canadian exporters tariff-free access to a continental market of 500 million consumers in 27 countries.

15. US, Canada Launch Prince Rupert Pilot for Cross-Border Trade

Canada and the U.S. have launched a pilot project at the Port of Prince Rupert, British Columbia, to facilitate trade and enhance cargo security at their border as part of the Integrated Cargo Security Strategy in the Beyond the Border Action Plan. The project launched on October 21, 2012 at the Port of Prince Rupert screens inbound marine cargo arriving from offshore and expedites it across the border under the principle “cleared once, accepted twice.”

16. ‘Greedy’ U.S. billionaire urges Michigan voters to reject free bridge to Canada

The Moroun-family-financed television commercials are urging Michiganders to vote “yes” to Proposal 6 on Nov. 6, 2012. Proposal 6 is a statewide ballot initiative that, if successful, would see Michigan’s state constitution amended and make any new “international bridges” subject to the approval of a majority of Michigan voters. It has been suggested that there is no such thing as a ‘free bridge’ though Canada will bear the full cost of the bridge. This new bridge will deprive the Moroun’s of their monopoly which generates about \$80 million in tolls every year to them.

17. New Zealand Proposes Removal of Shipping Antitrust Exemption

New Zealand has submitted proposals to the Global Shippers’ Forum, representing the freight transportation industry, to withdraw antitrust immunity for international shipping services and transition to a normal competition regime governed by the nation’s *Commerce Act 1986*. The recommendations were originally submitted to the New Zealand Productivity Commission in April 2012, and the minister of commerce asked the parliament’s Commerce Committee to consider the proposals in September 2012.

18. Boosting Canada’s Asia-Pacific Gateway advantage

Minister Ed Fast announces open call for job-creating and export-enhancing infrastructure and short-sea shipping projects in British Columbia. The call is being made possible by the reallocation of approximately \$50 million made available under the APGCI (Asia Pacific Gateway and Corridor Initiative) Transportation Infrastructure Fund. This fund facilitates projects in British Columbia that support Asia-Pacific trade and boost the competitive advantages of the Gateway by reducing bottlenecks, addressing capacity issues and enhancing the efficiency of the transportation system. “Our government is committed to helping our exporters reach fast-growing Asia-Pacific markets by continuing to boost Canada’s competitive advantages,” said Minister Fast.

RAIL TRANSPORTATION

1. Canadian rail shippers want reform

The Coalition of Rail Shippers (CRS) met with members of the Canadian Parliament and officials from Transport, Industry, Natural Resources, Agriculture, the Canadian Transportation Agency and the prime minister's office in Ottawa in the last week of September 2012 to express dissatisfaction with rail freight service. "Inefficiencies of rail service have an impact on our bottom line and our ability to compete in fiercely competitive world markets", said Richard Garneau, CEO of CRS.

2. Business leaders unite to push Ottawa for legislated approach to solving rail service issues

A group of CEOs and other senior executives from major resource sectors such as forestry, fertilizers, mining and agriculture converged in Ottawa in the last week of September 2012 to deliver the message that "now is the time to address inefficient and inadequate rail freight service."

3. CN to elevate training program, build two central training facilities in Canada and U.S.

CN announced on September 28, 2012 a revitalized company-wide employee training program to meet the learning needs of CN's current and future railroaders. The initiative will be anchored by two modern training centres to be built in Winnipeg, Man., and in suburban Chicago, Ill.

4. United Steelworkers and Canadian Pacific reach tentative contract agreement

Canadian Pacific and the United Steelworkers (USW), Local 1976, have announced a tentative contract agreement on September 28, 2012. The USW represents 800 clerical and intermodal employees at CP. The current contract was due to expire December 31, 2012.

5. Genesee & Wyoming completes RailAmerica buy

Genesee & Wyoming Inc. said it had completed the acquisition of RailAmerica in the first week of October 2012 and entered into a new five-year senior secured credit facility comprised of a \$1.875 billion term loan and \$425 million revolving credit facility. After the acquisition was closed on October 1, 2012, G&W said control of RailAmerica was placed into a voting trust that will remain in effect until the U.S. Surface Transportation Board issues its decision on G&W's application to control RailAmerica.

6. STB to Study BNSF Deal's Impact on Rates

The Surface Transportation Board plans to look into whether Berkshire Hathaway's failure to disclose its ownership of two carriers other than BNSF had an impact on rail rates.

7. Canadian Pacific announces new Senior Operations Team

Canadian Pacific (CP) on October 16, 2012 announced the senior operations team who will lead the execution of the new service plans.

8. Union Pacific Posts Third Quarter Profit of Over \$1 Billion

Union Pacific Railroad on October 18, 2012 reported third quarter profit of over \$1 billion for the third quarter of 2012, up 10.6 percent from 2011's third quarter profit of \$904 million. This is the best ever for the railroad.

9. CN and Tundra Energy Marketing to construct crude oil rail car loading terminal in Manitoba

CN and Tundra Energy Marketing Limited announced on October 18, 2012 that they have signed a memorandum of understanding to construct a crude oil rail car loading terminal near Cromer, Man., to meet the needs of Bakken crude oil producers in Manitoba and Saskatchewan. The terminal will initially load 30,000 barrels of crude oil per day into rail cars – the equivalent of more than 50 tank cars worth – starting

RAIL TRANSPORTATION Canada

1. Canadian rail shippers want reform, September 28, 2012, www.americanshippers.com
2. Business leaders unite to push Ottawa for legislated approach to solving rail service issues, September 27, 2012, www.ctl.ca
3. CN to elevate training program, build two central training facilities in Canada and U.S., September 28, 2012, www.cn.ca
4. United Steelworkers and Canadian Pacific reach tentative contract agreement, September 28, 2012, www.cpr.ca
5. Genesee & Wyoming completes RailAmerica buy, October 3, 2012, www.americanshipper.com
6. STB to Study BNSF Deal's Impact on Rates, October 9, 2012, www.joc.com
7. Canadian Pacific announces new Senior Operations Team, October 16, 2012, www.cpr.ca
8. Union Pacific Posts Third Quarter Profit of Over \$1 Billion, October 18, 2012, www.joc.com
9. CN and Tundra Energy Marketing to construct crude oil rail car loading terminal in Manitoba, October 18, 2012, www.cn.ca
10. Mixed signs suggest uncertain future for CN and CP, October 21, 2012, www.globeandmail.ca
11. Easing congestion in Surrey and Langley will boost Asia-Pacific Gateway's competitive advantage, October 19, 2012, www.tc.gc.ca
12. CN reports Q3-2012 net income of C\$664 million, or C\$1.52 per diluted share, October 22, 2012, www.cn.ca
13. CN announces new share repurchase program, declares fourth-quarter 2012 quarterly cash dividend, October 22, 2012, www.cn.ca
14. CN earnings beat street but cautious on expectations, October 22, 2012, www.nationalpost.ca
15. Progress underway - Canadian Pacific announces improved third-quarter 2012 results, October 24, 2012, www.cpr.ca
16. Canadian Pacific profit jumps, October 24, 2012, www.nationalpost.ca

in the second quarter of 2013. The facility will have the potential to accommodate a unit train of 100 tank cars, with each train carrying approximately 60,000 barrels per day of crude oil.

10. Mixed signs suggest uncertain future for CN and CP

With freight indicators mixed across sectors and with an uncertain economy railroad analysts will be especially listening for leads on two other stories when Canadian National Railway Co. and Canadian Pacific Railway Ltd. release their third quarter earnings in the final week of October 2012. One story is the likely impact of rail legislation. The other story is the impact of restructuring going on at CP. So even with mixed signs among recent freight indicators, rail watchers are noting many caveats when looking at rail stocks. So long as the discussion sticks to Canadian commodities, the picture is fairly positive, they say. When slowness in the U.S. commodities is factored in, the outlook is more mixed.

11. Easing congestion in Surrey and Langley will boost Asia-Pacific Gateway's competitive advantage

Construction of the Combo Project, an important investment along the Roberts Bank Rail Corridor (RBRC) was celebrated on October 19, 2012 by government officials. The project involves the construction of rail crossing overpasses at 192nd Street, 54th Avenue and 196th Street in Surrey, B.C., which will increase road capacity while addressing the needs expressed by these communities to reduce delays and mitigate the impacts of increasing commercial traffic. These new road-rail grade separations will enhance rail operations and accommodate anticipated growth in rail and road traffic along the Roberts Bank Rail Corridor. The Minister said that "The federal government is committed to continuing to work productively with our partners as we build on the success that has made the Asia-Pacific Gateway the gateway of choice between fast-growing Asia-Pacific markets and North America."

12. CN reports Q3-2012 net income of C\$664 million, or C\$1.52 per diluted share

CN on October 22, 2012 reported its financial and operating results for the third quarter and nine-month period ended Sept. 30, 2012. For the third quarter of 2012: net income was C\$664 million, or C\$1.52 per diluted share, compared with year-earlier net income of C\$659 million, or C\$1.46 per diluted share; Q3-2012 diluted earnings per share (EPS) increased 10 per cent over year-earlier adjusted diluted EPS of C\$1.38 that excluded an after-tax gain of C\$0.08 per diluted share on the sale of substantially all of the assets of IC RailMarine Terminal Company during Q3-2011; revenues for the most recent quarter increased eight per cent to C\$2,497 million, while revenue ton-miles rose seven per cent and carloadings increased three per cent; operating income increased five per cent to C\$985 million; and the operating ratio increased by 1.3 points to 60.6 per cent.

13. CN announces new share repurchase program, declares fourth-quarter 2012 quarterly cash dividend

CN announced on October 22, 2012 that its Board of Directors has authorized a new normal-course-issuer bid to purchase, for cancellation, up to C\$1.4 billion in common shares, not to exceed 18 million common shares, representing 4.75 per cent of the common shares issued and outstanding of the Company not held by insiders on Oct. 15, 2012. Approximately 431.5 million CN common shares were issued and outstanding on that date. CN also announced that its Board of Directors has approved a fourth-quarter 2012 dividend on the Company's common shares outstanding. A quarterly dividend of thirty-seven and one-half cents (C\$0.375) per common share will be paid on Dec. 31, 2012, to shareholders of record at the close of business on Dec. 10, 2012.

14. CN earnings beat street but cautious on expectations

Canadian National Railway Co. delivered a third quarter result on October 22, 2012 that came in slightly ahead of expectations. But the country's largest railway also warned it was expecting a "challenging end to the year" given the uncertainty in the broader economy and some rising expenses that will likely carry on into 2013. As a result, Claude Mongeau, CN chief executive, said the railway would wait until the end of the fourth quarter to give its guidance for 2013.

15. Progress underway - Canadian Pacific announces improved third-quarter 2012 results

Canadian Pacific Railway Limited on October 24, 2012 announced its third-quarter 2012 results with reported net income of \$224 million, an increase of \$37 million, or 20 per cent and diluted earnings per share of \$1.30, an increase of \$0.20, or 18 per cent, when compared to third-quarter 2011. For the nine months of 2012 Canadian Pacific's net income was \$469 million, an increase of \$120 million, or 34 per cent and diluted earnings per share of \$2.72, an increase of \$0.68, or 33 per cent, when compared to the same period last year.

16. Canadian Pacific profit jumps

The company's net profit is up 20 percent. Mr. Hunter the CEO of Canadian Pacific said "The team has

made significant progress on operational improvements, controlling costs and on delivering results. And this is just the beginning.” He has been making changes in upper management and is overseeing what is being touted as widespread improvements in how the railway operates throughout its network. As things unfold, a clearer picture will become more visible whether he succeeds in bringing down the operating ratio to the mid 60’s.

HIGHWAY TRANSPORTATION

1. July 2012 Surface Trade with Canada and Mexico Rose 4.6 Percent From July 2011

Trade using surface transportation between the United States and its North American Free Trade Agreement (NAFTA) partners, Canada and Mexico, was 4.6 percent higher in July 2012 than in July 2011, totaling \$75.7 billion, unadjusted for inflation, according to the Bureau of Transportation Statistics (BTS) of the U.S. Department of Transportation. The value of U.S. surface transportation trade with Canada and Mexico in July 2012 increased by 82.8 percent compared to July 2002, a period of 10 years. U.S.–Canada trade by surface transportation reached \$42.9 billion, a 1.0 percent increase in July 2012.

2. Jonjo Transportation Refrigeration buys Thermo King Eastern Canada

Jonjo Transportation Refrigeration (JTR) has purchased Thermo King Eastern Canada (TKEC) from Ingersoll Rand. Jonjo is an independent transport refrigeration sales, service and parts company with more than 25 years in the industry. Thermo King Eastern Canada offers service to customers from several locations in Ontario and Quebec as well as Moncton, N.B. and Dartmouth, N.S.

3. Trucking conditions improve in August: FTR report

Trucking conditions improved in August 2012, rising 1.4 points from July 2012 to a reading of 5.8, according to the latest Trucking Conditions Index, published by FTR.

4. SCL shipper, carrier panel looks at costs, outlook for 2013

Shippers and carriers met to discuss costs and challenges ahead for 2013 during Supply Chain Canada’s breakfast seminar this week in Mississauga. Some spoke on the fragile state of the economy, others on fuel efficiency and the need to cut costs, reliability and speed, cost recovery, etc.

5. Capacity Growth to Remain Flat: TCP

In light of the dampened expectations about volumes, the number of carriers that expect to add little or no capacity in the next 12 months has remained fairly constant around 70-74 percent for the last five quarters. According to Transport Capital Partners’ (TCP) Third Quarter 2012 Business Expectations survey, nearly one-third of carriers do not expect to add capacity at all. The number expecting to add 6-10 percent has decreased for the last three quarters.

6. US freight volume growth will slow in coming months

US freight volumes will likely go "sideways" over the next few months as the US economy suffers through a slowdown, according to American Trucking Associations chief economist Bob Costello.

7. Motor Carriers Ask Feds for a Better Infrastructure

The Canadian Trucking Alliance (CTA) has sent the federal government its yearly infrastructure-improvement “Wish List” that, if ever fulfilled, would see a safer, more efficient trade flow. Submitted by 4,500 trucking carriers and compiled by the CTA, the list included roads, bridges, border crossings and rest areas that

HIGHWAY TRANSPORTATION Canada

1. July 2012 Surface Trade with Canada and Mexico Rose 4.6 Percent From July 2011, September 27, 2012, www.bts.gov
2. Jonjo Transportation Refrigeration buys Thermo King Eastern Canada, October 2, 2012, www.ctl.ca
3. Trucking conditions improve in August: FTR report, October 3, 2012, www.ctl.ca
4. SCL shipper, carrier panel looks at costs, outlook for 2013, October 5, 2012, www.ctl.ca
5. Capacity Growth to Remain Flat: TCP, October 5, 2012, www.ontruck.org
6. US freight volume growth will slow in coming months, October 10, 2012, www.ctl.ca
7. Motor Carriers Ask Feds for a Better Infrastructure, October 11, 2012, www.todaystrucking.com
8. New Advisory Council on Transportation Statistics Members Named, October 12, 2012, www.bts.gov
9. EU regulators to deny UPS-TNT merger, reports say, October 12, 2012, www.americanshipper.com
10. Livingston International acquires Norman G. Jensen, October 12, 2012, www.ctl.ca
11. New Website Promotes Transition to NatGas Trucks, October 16, 2012, www.cantruck.ca
12. Will motor carriers be prepared for new requirements at Canadian border?, October 16, 2012, www.ctl.ca
13. Canadian Spot Market Freight Volumes Drop, Oct 18, 2012, www.todaystrucking.com
14. Large Urban Transit, August 2011, October 23, 2012, www.statcan.gc.ca
15. City of Toronto Expedites Overweight/Oversize Permits, October 22, 2012, www.ontruck.org
16. Global Freight Volumes suggest continuous uncertainty, October 22, 2012, www.europa.eu
17. UPS profit, revenue drop in third quarter, October 23, 2011, www.joc.com
18. Post-mortem of a recession: What has changed?, October 23, 2012, www.ctl.ca
19. FedEx Plans Shanghai Hub, October 25, 2012, www.joc.com
20. FedEx LTL unit expands Canada, Mexico services, October 25, 2012, www.americanshipper.com
21. C3 Solutions, Worldwide Chain Stores announce new business partnership, October 25, 2012, www.ctl.ca
22. Couriers and Messengers Services Price Index, September 2012, October 26, 2012, www.statcan.gc.ca
23. September Truck Tonnage Index Shows

Canada's motor carriers consider to be in need of improvements.

8. New Advisory Council on Transportation Statistics Members Named

U.S. Transportation Secretary Ray LaHood has appointed nine new members to the Bureau of Transportation Statistics' (BTS) 11-member Advisory Council on Transportation Statistics (ACTS).

9. EU regulators to deny UPS-TNT merger, reports say

The proposed UPS takeover of TNT Express could be on the rocks, according to reports this week (second week of October 2012) from Reuters and the Financial Times. Delays in obtaining regulatory approval of the 5.2 billion euro (\$6.5 billion) deal last spring between two of the world's Big 4 integrated express carriers were the first sign of potential problems.

10. Livingston International acquires Norman G. Jensen

Livingston International has acquired Norman G. Jensen, Inc. (NGJ), including its Canadian brokerage company, Jensen Customs Brokers Canada (JCBC). The company is not only strengthening their presence along the Canada-US border, but also adding attractive air/sea ports and bolstering our services on the border with Mexico, according to the CEO of Livingston.

11. New Website Promotes Transition to NatGas Trucks

A new bilingual website will accelerate the transition to lower emission vehicles across Canada. Go With Natural Gas (www.gowithnaturalgas.ca) provides a central point of access for information on how switching to natural gas can lower emissions and reduce operating costs for truck and bus fleet owners.

12. Will motor carriers be prepared for new requirements at Canadian border?

Canada Border Services Agency's (CBSA) Advanced Commercial Information (ACI) e-manifest program for Canada-bound loads is set to go into effect Nov. 1, 2012. This time for real after several delays. "With the implementation of e-manifest, highway carriers transporting goods into Canada are required to transmit cargo and conveyance data electronically to the CBSA prior to arrival. The cargo and conveyance data must be received and validated by the CBSA a minimum of one hour before the shipment arrives at the border."

13. Canadian Spot Market Freight Volumes Drop

As with all other reports on North American freight in September 2012, TransCore's Canadian Freight Index reported a drop in month-over-month spot market freight volumes on October 18, 2012. The drop was 15 percent from the month earlier, reported TransCore. Year-over-year load volumes were down 24 percent from September 2011. Quarterly figures were down 14 percent year-over-year while truck capacity was up 13 percent.

14. Large Urban Transit, August 2011

Total operating revenue (excluding subsidies) for 10 of Canada's largest urban transit systems (representing 80% of all) rose 6.7% from August 2011 to \$245.8 million in August 2012. Over the same period, ridership levels increased 5.7% to 122.3 million passenger trips.

15. City of Toronto Expedites Overweight/Oversize Permits

After meeting with Ontario Trucking Association staff, City of Toronto officials have agreed to accelerate the processing of overweight/oversize permit to carriers. It will change to 3-5 days from 7-10 days.

16. Global Freight Volumes suggest continuous uncertainty

The EU October 2012 Statistics on the latest data on global freight, highlights the overall uncertainty and continued stagnation in global freight tonnes: external trade by sea and by air, remains stagnant below pre-crisis levels; diverging performance exist across European economies; dependency on Asia as the locomotive of global growth remains; and EU road and rail freight fall further - rail freight in USA and Russia grow above pre-crisis levels.

17. UPS profit, revenue drop in third quarter

Package volume was up 2.9 percent in the third quarter of 2012 but profit down at UPS, depressed in part by a one-time charge related to a pension plan change and other changes. Net profit dropped \$603 million to \$469 million for UPS in the quarter of 2012, while total revenue dropped less than 1 percent to \$13.1 billion.

18. Post-mortem of a recession: What has changed?

Many shippers and carriers have emerged from the Great Recession leaner and more efficient than ever before, but the economic catastrophe has left a permanent mark on the transport industry. Carrier and shipper executives who came together at the 2012 Surface Transportation Summit agreed that the difficult

Small Gain, October 26, 2012, www.todaystrucking.com

24. New organization will focus on Canada's HR needs in trucking and logistics, October 30, 2012, www.todaystrucking.com

US

1. DB Schenker opens air hub at Heathrow, October 9, 2012, www.americanshipper.com

2. Intermodal [US] Passenger Connectivity Database, October 26, 2012, www.bts.gov

economic times of 2008-2010 forced them to make some tough decisions and to dig deep for improved efficiencies. Some used cost cutting techniques, others technological moves and still others diversification.

19. FedEx Plans Shanghai Hub

FedEx Express has signed an agreement with Shanghai Airport (Group) to establish an express and cargo hub in Shanghai.

20. FedEx LTL unit expands Canada, Mexico services

FedEx Freight, FedEx Corp.'s less-than-truckload (LTL) subsidiary, said on October 25, 2012 that it has expanded its services in Canada (Toronto and Montreal) and Mexico, including one to help shoppers comply with Canada Border Services Agency's new eManifest requirement on Nov. 1, 2012. The company said it has expanded its FedEx Freight Priority next-day service between 13 U.S. markets and Canada with the opening of its Rochester, N.Y. service center.

21. C3 Solutions, Worldwide Chain Stores announce new business partnership

C3 Solutions Inc. has announced a business partnership with WCS (Worldwide Chain Stores). WCS has been providing supply chain solutions to the retail and FMCG (Fast Moving Consumer Goods) industries for over 40 years. Its warehouse management and mobile solutions compliment C3's yard management and dock scheduling solutions.

22. Couriers and Messengers Services Price Index, September 2012

The Couriers and Messengers Services Price Index increased 0.6% in September 2012 compared with August 2012. The courier portion rose 0.7% and the local messenger component advanced 0.4%. The index increased 3.1% in September compared with the same month in 2011.

23. September Truck Tonnage Index Shows Small Gain

The American Trucking Associations' (ATA) advanced seasonally adjusted (SA) For-Hire Truck Tonnage Index increased 0.4 percent in September 2012 after falling 0.9 percent in August 2012. September's index was the same as January 2012, ATA said, explaining that the index has been on a flat trend-line over the past 9 months.

24. New organization will focus on Canada's HR needs in trucking and logistics

Key leaders of Canada's trucking industry have signed agreements in principle to partner in developing a new organization that will focus on the Human Resources needs of Canada's trucking and logistics sectors. Trucking HR Canada will: identify the trucking and logistics industry's Human Resources issues, trends, opportunities and challenges; support the recruitment and retention of Human Resources needed to meet industry demands; partner on initiatives which impact Human Resources; provide a national forum for gathering and sharing best practices, and; promote career opportunities and career paths in the trucking and logistics industry.

GENERAL TRANSPORTATION

Canada

1. Travel between Canada and other countries, August 2012

Travel to Canada increased 1.9% to 2.1 million trips in August 2012. This gain was entirely attributable to more US visitors as travel from overseas countries decreased. American residents made 1.7 million trips to Canada in August 2012, a 2.3% increase from July 2012. Travel from overseas countries to Canada decreased 0.2% in August to 375,000 trips. However, travel from two overseas countries to Canada that increased the most were Japan and Hong Kong.

2. Can business "intelligence" improve your transport operations?

A Business Intelligence System is the act of building key performance indicators to track performance, at the same time as applying advanced analytic methods to uncover the innate relationships among disparate sources of enterprise and market data that can then be exploited to classify, predict, forecast, and simulate new business outcomes. Translated, "it's the act of understanding your business' ecosystem at its most basic, granular levels." Perhaps it can give you hindsight and foresight needed to improve your transport operations.

Canada

1. Travel between Canada and other countries, August 2012, October 18, 2012, www.statcan.gc.ca
2. Can business "intelligence" improve your transport operations?, October 26, 2012, www.ctl.ca

US

1. Hanjin Shipping Co., Ltd. – Mergers & Acquisitions (M&A), Partnerships & Alliances and Investment Report - new company profile report, October 1, 2012, www.portmontreal.ca
2. Damco to acquire PacNet, October 9, 2012, www.joc.com